

**Translation of Immediate Report**

T76  
Public

**Bank Leumi Le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

Transmission Date: November 30 2021  
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To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report on the Changes in Holdings of Interested Parties  
and Senior Office Holders**

**Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121**

<p><b>1.</b> Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:</p> <p><i>Meitav Dash Investments Ltd. – mutual funds</i></p> <p>Identity number type: <i>Number with the Israeli Registrar of Companies</i></p> <p>Holder's identity number: <i>520043795</i></p> <p>Holder type: <i>Mutual funds management company</i></p> <p>Does the holder serve as a representative of other joint shareholders for reporting purposes? <i>No</i></p> <p>Name of controlling shareholder of the interested party: <i>See details below</i></p> <p>Identity number of the controlling shareholder of the interested party: <i>See details below</i></p> <p>Citizenship/ country of incorporation or registration: <i>Incorporated in Israel</i></p> <p>Country of citizenship/ incorporation or registration: _____</p> <p>Security number with the Tel Aviv Stock Exchange: <i>6040547</i></p> <p>Name and type of security: <i>Leumi Series 183 Bonds</i></p>
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Nature of change: *Increase due to an issuance pursuant to a prospectus* \_\_\_\_\_

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):  
*A single transaction*

Date of change: *November 29 2021*

Price of the transaction: *107.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 14,148,000*

Current balance (as number of securities) *14,148,000*. Current holding rate of the total number of securities of the same type: *1.93%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0.00%* Of voting rights: *0.00%*

Annotation number \_\_\_\_\_

2. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

*Meitav Dash Investments Ltd. – mutual funds*

Identity number type: *Number with the Israeli Registrar of Companies*

Holder's identity number: *520043795*

Holder type: *Mutual funds management company*

Does the holder serve as a representative of other joint shareholders for reporting purposes?  
*No*

Name of controlling shareholder of the interested party:  
*See details below*

Identity number of the controlling shareholder of the interested party:  
*See details below*

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: \_\_\_\_\_

Security number with the Tel Aviv Stock Exchange: *6040539*

Name and type of security: *Leumi Series 182 Bonds*

Nature of change: *Increase due to an issuance pursuant to a prospectus* \_\_\_\_\_

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):  
*A single transaction*

Date of change: *November 29 2021*

Price of the transaction: *107.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 47,818,000*

Current balance (as number of securities) *47,818,000*. Current holding rate of the total number of securities of the same type: *3.5%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0.00%* Of voting rights: *0.00%*

Annotation number \_\_\_\_\_

3. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

*Meitav Dash Investments Ltd. – provident funds*

Identity number type: *Number with the Israeli Registrar of Companies*

Holder's identity number: *520043795*

Holder type: *Provident funds and provident funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?  
*No*

Name of controlling shareholder of the interested party:  
*See details below*

Identity number of the controlling shareholder of the interested party:  
*See details below*

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: \_\_\_\_\_

Security number with the Tel Aviv Stock Exchange: *6040539*

Name and type of security: *Leumi Series 182 Bonds*

Nature of change: *Increase due to an issuance pursuant to a prospectus* \_\_\_\_\_

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):  
*A single transaction*

Date of change: *November 29 2021*

Price of the transaction: *107.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 98,589,000*

Current balance (as number of securities) *98,589,000*. Current holding rate of the total number of securities of the same type: *7.21%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0.00%* Of voting rights: *0.00%*

Annotation number \_\_\_\_\_

4. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

*Meitav Dash Investments Ltd. – provident funds*

Identity number type: *Number with the Israeli Registrar of Companies*

Holder's identity number: *520043795*

Holder type: *Provident funds and provident funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?  
*No*

Name of controlling shareholder of the interested party:  
*See details below.*

Identity number of the controlling shareholder of the interested party:  
*See details below.*

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: \_\_\_\_\_

Security number with the Tel Aviv Stock Exchange: *6040547*

Name and type of security: *Leumi Series 183 Bonds*

Nature of change: *Increase due to an issuance pursuant to a prospectus* \_\_\_\_\_

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):  
*A single transaction*

Date of change: *November 29 2021*

Price of the transaction: *107.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 68,466,000*

Current balance (as number of securities) *68,466,000*. Current holding rate of the total number of securities of the same type: *9.33%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0.00%* Of voting rights: *0.00%*

Annotation number \_\_\_\_\_

Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

No.	Annotation
1	

1. Was the consideration paid in full at the time of the change: *Yes*

If the entire consideration has not been paid in full at the time of the change, please indicate the payments completion date \_\_\_\_\_

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion \_\_\_\_\_

Explanation: *The holding rates should be stated, taking into account all the securities held by the interested party.*

3. Date and time at which the corporation first became aware of the event or matter: *November 30 2021 at 11:10*

4. Description of the actions that caused the change: \_\_\_\_\_

**Details of signatories authorized to sign on behalf of the corporation:**

	<b>Name of the signatory</b>	<b>Title</b>	<b>Other</b>
<b>1</b>	<i>Hadar Vismunski-Weinberg</i>	<i>Secretary of the Bank and Group</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

*The controlling shareholders in Meitav Dash Investments are 1) Mr. Eli Barkat I.D. 058368143 through B.R.M. Finances Ltd. The ultimate shareholders of B.R.M. finances are Mr. Eli Barkat I.D. 058368143 who also holds in trust the shares of Mr. Nir Barkat I.D. 056092430 and Mr. Yuval Rechavi I.D. 058142431. 2) Mr. Avner Stepak I.D. 027378058, who holds Meitav Dash shares directly and through companies under his control*

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange  
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419  
Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website:  
[www.leumi.co.il](http://www.leumi.co.il)

*Previous names of the reporting entity:*

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Name of Electronic Reporter: Hadar Vismunski-Weinberg, Position: Secretary of the Bank and Group, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732 Electronic Mail: [hadar.vismunski@bankleumi.co.il](mailto:hadar.vismunski@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**